

CIGNA Corporate Services, LLC (the "Plan Coordinator") has currently designated HSA Bank as the custodian of the Health Savings Accounts to which your employer forwards contributions for its employees.

Effective January 1, 2021, Benefit Solver (the "Successor Custodian") will be the custodial bank for your Plan Coordinator's affiliated health savings account. Your employer will no longer make contributions to your HSA Bank health savings account.

With this change in custodian, you may elect to keep your current health savings account with HSA Bank or direct HSA Bank to close your account and transfer the balance to the Successor Custodian. You may retain your account with HSA Bank and you will be responsible for any fees and costs associated with the account.

By clicking the "I Agree" box below, you acknowledge: I am providing my electronic consent and direction that HSA Bank close my current HSA that is associated with Plan Coordinator and transfer the balance to the Successor Custodian, as successor custodian, effective on the date Plan Coordinator provides notice of such election to HSA Bank.

Further, I acknowledge the following:

- I have enrolled in a high deductible health plan and a new health savings account has or will be established with a Successor Custodian prior to the transfer date.
- The Plan Coordinator may collect and provide this electronic consent to HSA Bank. HSA Bank is in no way responsible for the collection of this information.
- There must be no activity with your HSA Bank account for at least ten (10) business days prior to the closure of your account and transfer of the balance on or about February 9, 2021 (insert transfer date) otherwise there could be a delay or cancellation of your request.
- If I currently have invested a portion or all of my HSA account balance, I may liquidate and transfer those funds to the HSA cash account prior to January 12, 2021. If I do not transfer these funds to the cash account prior to January 12, 2021, HSA Bank is authorized to liquidate these funds on my behalf prior to February 2, 2021 and close my investment account. The proceeds from the liquidation will be transferred to my new HSA at Successor Custodian. Certain fees to liquidate investments may apply, including but not limited to early redemption fees, and brokerage trading fees. These fees may be higher if HSA Bank execute these transactions or select the funds to be sold, than if you liquidate the investment assets yourself.
- This consent requests the transfer to occur on or about February 9, 2021. HSA Bank will make every effort to execute this transfer on that date, but certain circumstances may cause a delay. Additionally, HSA Bank may not be able to execute this transfer request should I have a zero or negative balance on my account, my account is closed, or should Successor Custodian not have an account in my name, or for other similar reasons. HSA Bank is in no way responsible for the timing of my Successor Custodian HSA being credited.

- I understand that HSA Bank will continue to provide the Plan Coordinator with information regarding the status of my account transfer including name, social security number, and successful or unsuccessful disposition.

\_\_\_\_ I agree and direct HSA Bank to close my account that is associated with the Plan Coordinator and transfer the balance of my HSA to Successor Custodian pursuant to the terms above.

\_\_\_\_ I do not agree to direct HSA Bank to close my account that is associated with the Plan Coordinator and transfer the balance of my HSA to the Successor Custodian pursuant to the terms above. I would like to retain my account with HSA Bank and I will be responsible for any fees and costs associated with the account.